

Subject 0602: A Combination Therapy Trial of PV-10[®]
and KEYTRUDA[®] for Immune Checkpoint Blockade-
Refractory to Advanced Cutaneous Melanoma

Developing a New Generation of Immunotherapy Medicines

ESMO 2020: Clinical Example, Presentation 1126P

Forward-Looking Statements

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The safety and efficacy of the agents and/or uses under investigation have not been established. There is no guarantee that the agents will receive health authority approval or become commercially available in any country for the uses being investigated or that such agents as products will achieve any particular revenue levels.

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Rose Bengal Disodium (RBD)

- RBD is 4,5,6,7-tetrachloro-2',4',5',7'-tetraiodofluorescein disodium, a halogenated xanthene and Provectus' proprietary lead small molecule
- Provectus' current Good Manufacturing Practices (cGMP) RBD is a proprietary pharmaceutical-grade drug substance produced by the Company's quality-by-design (QbD) manufacturing process to exacting regulatory standards that avoids the formation of uncontrolled impurities currently present in commercial-grade rose bengal
- Provectus' RBD and cGMP RBD manufacturing process are protected by composition of matter and manufacturing patents as well as trade secrets

Small Molecule Autolytic Cancer Immunotherapy

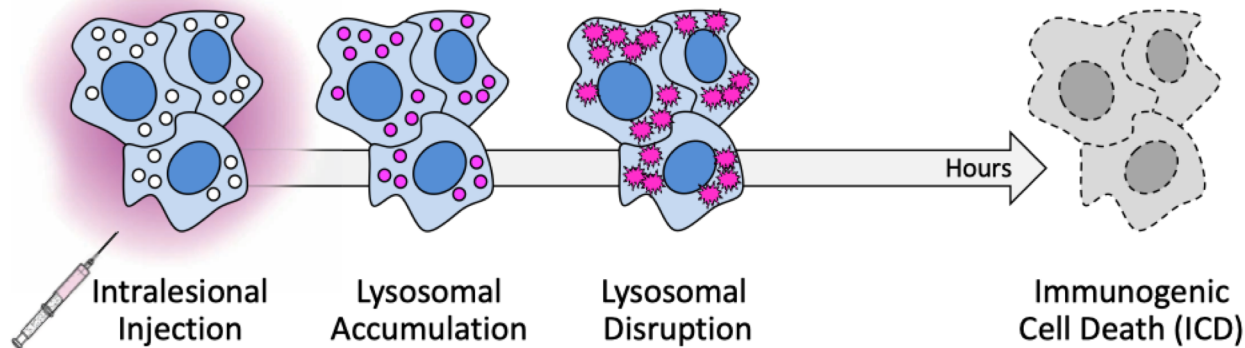
IL PV-10 is an injectable formulation of Provectus' proprietary RBD

- Intralesional (IL) (aka intratumoral) administration of PV-10 for the treatment of solid tumor cancers can yield immunogenic cell death and induce tumor-specific reactivity in circulating T cells¹⁻³
- This IL PV-10-induced functional T cell response may be enhanced and boosted in combination with immune checkpoint blockade (CB)⁴
- In CB-refractory advanced cutaneous melanoma, IL PV-10 may restore disease-specific T cell function, which may also be prognostic of clinical response.

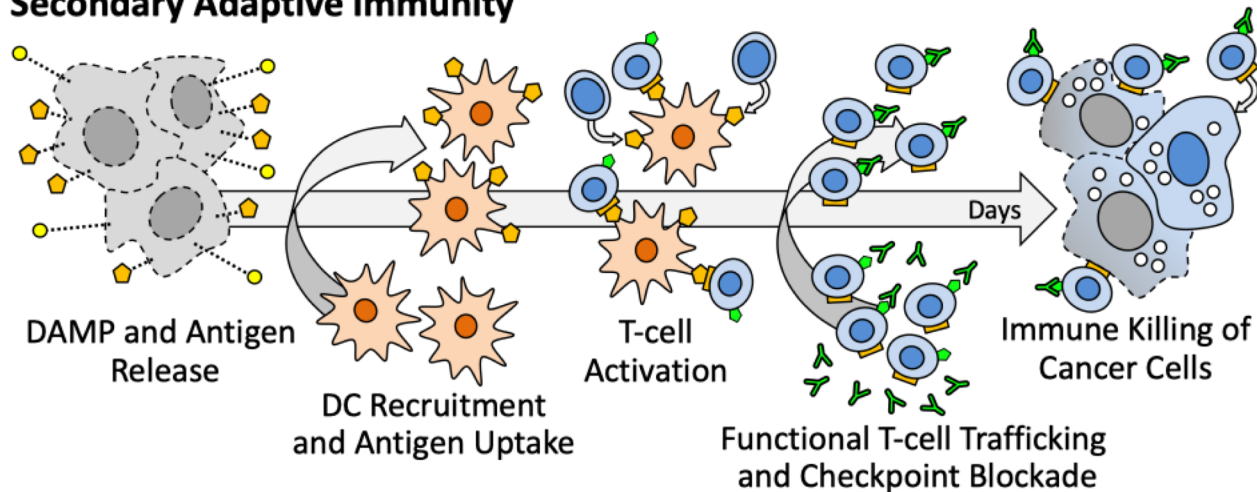
1. Wachter et al. [Functional Imaging of Photosensitizers using Multiphoton Microscopy](#). *Proceedings of SPIE* 4620, 143, 2002.
2. Liu et al. [Intralesional rose bengal in melanoma elicits tumor immunity via activation of dendritic cells by the release of high mobility group box 1](#). *Oncotarget* 7, 37893, 2016.
3. Qin et al. [Colon cancer cell treatment with rose bengal generates a protective immune response via immunogenic cell death](#). *Cell Death and Disease* 8, e2584, 2017.
4. Liu et al. [T cell mediated immunity after combination therapy with intralesional PV-10 and blockade of the PD-1/PD-L1 pathway in a murine melanoma model](#). *PLoS One* 13, e0196033, 2018.

Mechanism of Action: IL PV-10+Checkpoint Blockade

Primary Tumor Autolysis



Secondary Adaptive Immunity



IL PV-10+KEYTRUDA (pembrolizumab) for Advanced Cutaneous Melanoma Refractory to Immune Checkpoint Blockade

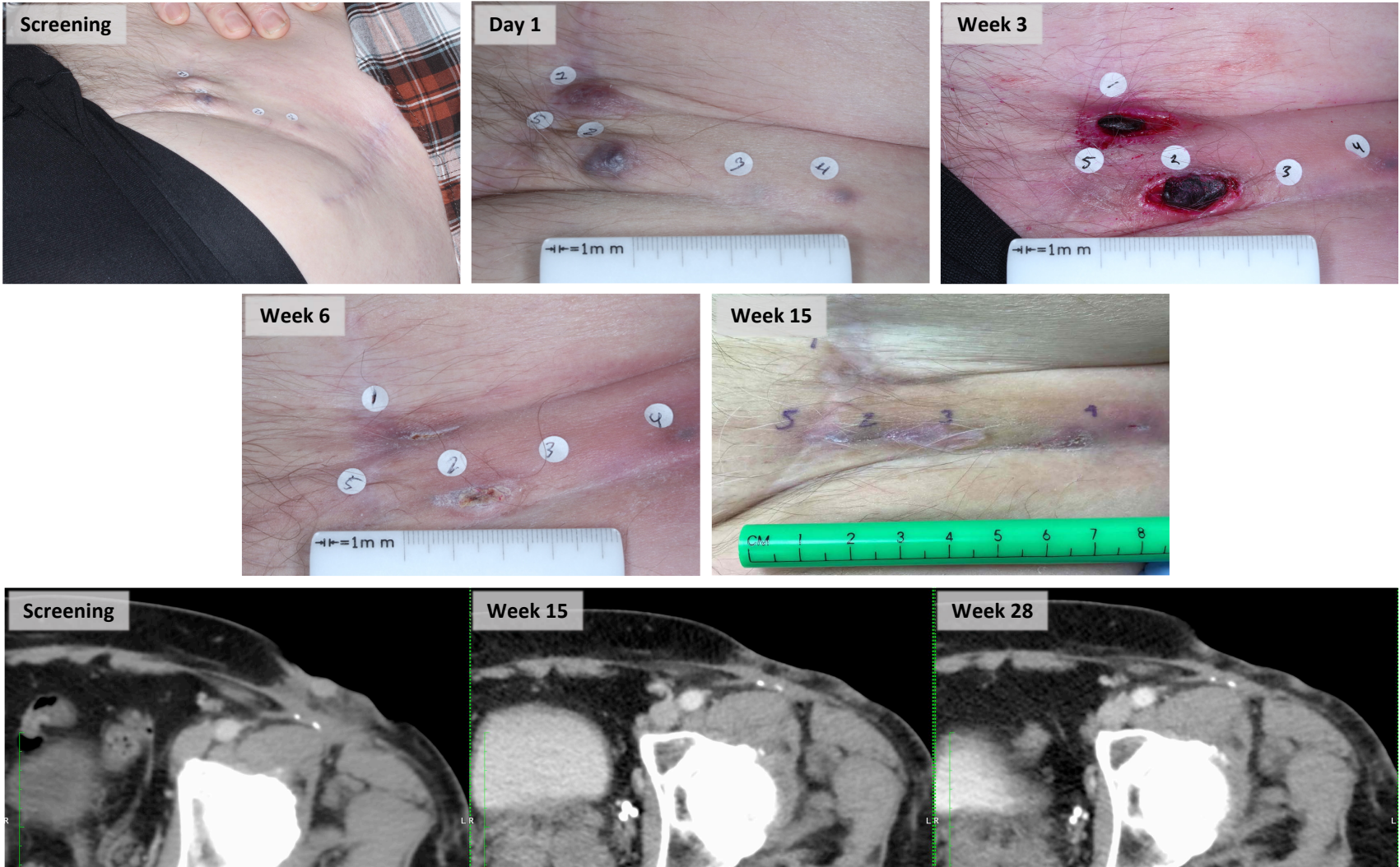
About the Phase 1b/2 Combination Therapy Trial ([NCT02557321](#))

- A first expansion cohort of the Phase 1b portion of the study began enrolling patients with metastatic cutaneous melanoma who were CB-refractory in December 2018
- This CB-Refractory Cohort extended an exploratory group of refractory patients enrolled into the study's main cohort, which primarily enrolled CB-naïve patients
- Patients with at least 1 injectable lesion and who were candidates for KEYTRUDA were eligible
- Eligible subjects received the combination treatment of PV-10 and KEYTRUDA every 3 weeks for up to 5 cycles (i.e., over a period of up to 12 weeks), followed by only KEYTRUDA every 3 weeks for up to 24 months
- The primary endpoint for the Phase 1b trial was safety and tolerability
- Overall response rate (ORR) and progression-free survival were key secondary endpoints (both assessed via RECIST 1.1 after 5 treatment cycles, and then every 12 weeks thereafter)

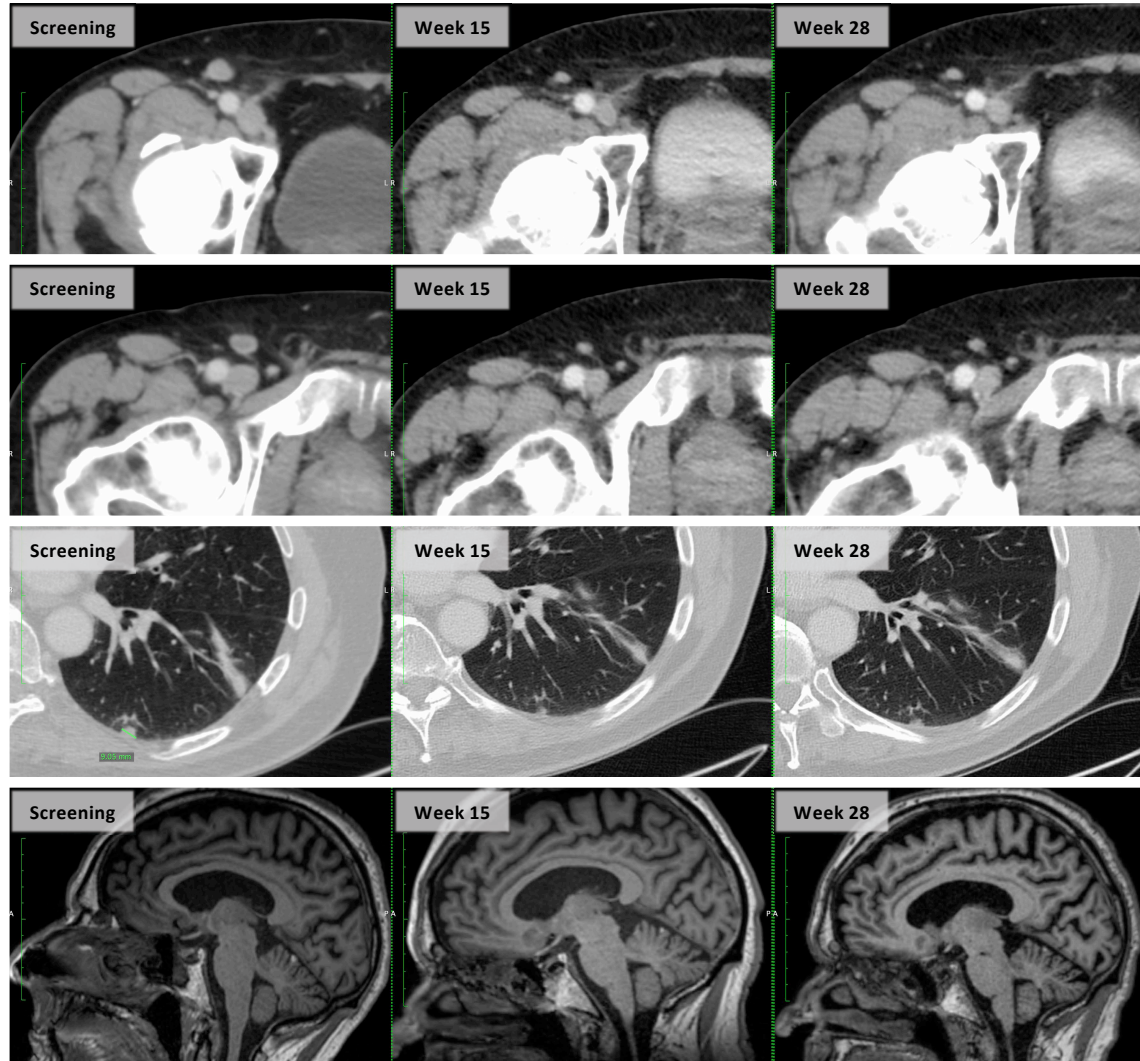
Subject 0602: Partial Response (RECIST 1.1)

- Male, age 74
- Stage IV M1d (N3) disease
 - Multiple injectable subcutaneous (SQ) metastases of the left front lower quadrant
 - Multiple distant non-injected metastatic sites: right inguinal lymph nodes, lung, and cerebellum
- Refractory to BRAK-MEK and CB treatments, and twice-radiotherapy to the cerebellum
- 9 cycles of IL PV-10 to 5 injectable SQ lesions over a 5-month period of time
 - Median dose 0.32 mL PV-10 per cycle (range 0.15-2.46 mL)
- At 28 weeks
 - Complete response (CR) of target lesions
 - Overall: Partial response (PR) by RECIST 1.1 with regression in all metastatic sites
- **Slide No. 8:** Clinical photographs of the injected SQ lesions at screening, day 1 (prior to IL PV-10 injection), week 3 (after the first cycle of PV-10), week 6, and week 15; CT scans of injected SQ lesions at screening, week 15, and week 28
- **Slide No. 9:** CT scans of non-injected inguinal nodes (1st and 2nd rows), non-injected lung metastasis (3rd row), and MRI (T1) scan of 1 of 2 metastases of the cerebellum

Complete Response of Injected Lesions from IL-PV-10



Regression in all Non-Injected Metastatic Sites from IL PV-10+KEYTRUDA: Inguinal Nodes, Lung, and Brain



Summary Study Comments: CB-Refractory Cohort

Combination Therapy Trial of PV-10 and KEYTRUDA for Immune Checkpoint-Blockade Refractory Advanced Cutaneous Melanoma ([NCT02557321](#))

- Preliminary data
 - 15 patients evaluable for safety; 11 evaluable for efficacy
- Refractory to single- and dual-agent checkpoint blockade; 60% Stage IV M1b-d
- Stable, non-overlapping safety profile
- CB-Refractory Cohort: preliminary response data
 - 9% CR, 36% ORR, and 64% disease control rate (DCR)
- Immune correlative analytes of the combination therapy exhibited systemic release similar to that previously shown in CB-naïve patients receiving single-agent PV-10
 - Including damage-associated molecular pattern (DAMP) high mobility group box protein 1 (HMGB1) and tumor-specific functional T cell activity
- Data compare favorably to other investigational therapies for this patient population (e.g., CB, TLR9 agonists, HDAC, cytokines, TIL)